



Filing ID #10024197

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Joseph J Ciardullo
Status: Congressional Candidate
State/District: NY17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 07/18/2018
Period Covered: 01/01/2017– 06/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One [BA] DESCRIPTION: Spouse Capital One	SP	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Chase Checking Account [BA] DESCRIPTION: Checking account	JT	\$1 - \$1,000	Interest	\$1 - \$200	None
Chase KDP [BA] DESCRIPTION: Spouse Savings account with siblings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	None
Chase Savings Account [BA] DESCRIPTION: Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DC1 529 ⇒ DC1's 529 Plan [5P] LOCATION: NY DESCRIPTION: DC1's 529 Plan	DC	\$15,001 - \$50,000	Interest	Not Applicable	Not Applicable
DC1's Savings & CD [BA] DESCRIPTION: DC1's savings and CD	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC2's 529 ⇒ DC2's 529 Plan [5P] LOCATION: NY DESCRIPTION: DC2's 529 plan	DC	\$15,001 - \$50,000	Interest	Not Applicable	Not Applicable
DC2's Savings & CD [BA] DESCRIPTION: DC2's bank account and CD	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Niagra [BA] DESCRIPTION: First Niagra Savings account	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
HSA [OT] DESCRIPTION: Healthcare Savings Account		\$1,001 - \$15,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ DFA Global Real Estate [MF]		\$15,001 - \$50,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ DFA Intl Value 1 [MF]		\$50,001 - \$100,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Dodge & Cox Intl Stk [MF]		\$50,001 - \$100,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ FID Real Estate Invs [MF]		\$15,001 - \$50,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ FID Strategic Income [MF] DESCRIPTION: Fidelity FID Strategic Income		\$100,001 - \$250,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ International Business Machines Corporation (IBM) [ST]		\$100,001 - \$250,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Large Company Idx [MF]		\$100,001 - \$250,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Small/mid-Cap Idx [MF]		\$1,001 - \$15,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Small-Cap Growth Idx [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IBM 401(k) Plus Plan ⇒ Small-Cap Value Idx [MF]		\$15,001 - \$50,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Vang Intl Value INV [MF]		\$50,001 - \$100,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Vang MidCap Grwth INV [MF]		\$1,001 - \$15,000	Tax-Deferred		
IBM 401(k) Plus Plan ⇒ Vang MidCap Idx Inst [MF]		\$100,001 - \$250,000	Tax-Deferred		
International Business Machines Corporation (IBM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Investment Account ⇒ BLACKROCK NY MUNI OPPPORT I (MANKX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Account ⇒ CALAMOS MARKET NEUTRAL INC I (CMNIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ CLEARBRIDGE LARGE CAP GWTH I (SBLYX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Account ⇒ Consolidated Edison, Inc. (ED) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Account ⇒ E V GLOBAL MACRO ABS RET ADV I (EGRIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Investment Account ⇒ FIRST EAGLE OVERSEAS I (SGOIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Investment Account ⇒ First Trust Dow Jones STOXX Select Dividend 30 Index Fund (FDD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Account ⇒ First Trust VL Dividend (FVD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Account ⇒ HARDING LOEVNER INTL EQTY INST (HLMIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ International Business Machines Corporation (IBM) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ Invesco S&P Smallcap 600 Pure Growth ETF (RZG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ iShares Russell Midcap Growth ETF (IWP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ ISHARES S&P 500 GRWTH ETF (IVW) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ ISHARES S&P SMLL-CAP 600 V ETF (IJS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ ISHARES SILVER SHARES (SLV) [EF]	JT	\$1,001 - \$15,000	None		
Investment Account ⇒ JANUS HENDERSON INTL OPP I (HFOIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ JANUS HNDRSN GLB UNCNSTRD BD I (JUCIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ MIRAE EMERG MKTS GRT CONSMR I (MICGX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ MORGAN STANLEY PRIVATE BANK NA # [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Account ⇒ MORGAN STANLEY PRIVATE BK NATL ASSN PUR N Y CD [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	None
Investment Account ⇒ NUVEEN HI YLD MUNI BOND I (NHMRX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Account ⇒ Party City Holdco Inc. (PRTY) [ST]	JT	\$1,001 - \$15,000	None		
Investment Account ⇒ PGIM QMA LONG-SHORT EQUITY Z (PLHZX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Account ⇒ THORNBURG NY INTERM MUNI I (TNYIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Account ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment in 12th Street Mgr [HE]	SP	\$15,001 - \$50,000	None		
Investment in 1991StateApts LLC [HE]	SP	\$15,001 - \$50,000	None		
Joseph's Roth IRA ⇒ CALAMOS MARKET NEUTRAL INC I (CMNIX) [MF]		\$1 - \$1,000	Tax-Deferred		
Joseph's Roth IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ CLEARBRIDGE LARGE CAP GWTH I (SBLYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ E V GLOBAL MACRO ABS RET ADV I (EGRIX) [MF]		\$1 - \$1,000	Tax-Deferred		
Joseph's Roth IRA ⇒ FIRST EAGLE GLOBAL I (SGIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FIRST EAGLE OVERSEAS I (SGOIX) [MF]					
Joseph's Roth IRA ⇒ FIRST TR DOW JONES STOXX EUR (FDD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ FIRST TR VALU.LN DIV IDX (FVD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ FT NORTH AMERICAN ENERGY INFRA (EMLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ GUGGENHEIM TOTAL RETURN BD I (GIBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ INVESCO S&P SMALLCAP 600 PURE (RZG) [EF]		\$1 - \$1,000	Tax-Deferred		
Joseph's Roth IRA ⇒ ISHARES RUSSELL MIDCAP G ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ ISHARES RUSSELL MIDCAP V ETF (IWS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ ISHARES S&P 500 GRWTH ETF (IVW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ ISHARES S&P SMLL-CAP 600 V ETF (IJS) [EF]		\$1 - \$1,000	Tax-Deferred		
Joseph's Roth IRA ⇒ JANUS HENDERSON INTL OPP I (HFOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ LORD ABBETT BOND DEB F (LBDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joseph's Roth IRA ⇒ LORD ABBETT SHT DURATION INC F (LDLFX) [MF]		\$1 - \$1,000	Tax-Deferred		
Joseph's Roth IRA ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PGIM QMA LONG-SHORT EQUITY Z (PLHZX) [MF]					
Morgan Stanley KDP [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
PKF O'Connor Davies [OL]	SP	\$100,001 - \$250,000	Partnership Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Woodcliff Lake, NJ, US DESCRIPTION: CPA Firm					
Spouse 401k ⇒ DEMAX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse 401k ⇒ DLFNX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse 401k ⇒ FBGRX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Spouse 401k ⇒ FDSAX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Spouse 401k ⇒ LHYSX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse 401k ⇒ NMSAX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse 401k ⇒ NTIAX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse 401k ⇒ Reliance/MetLife Stable 25053 Class o [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse 401k ⇒ REREX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Spouse Roth IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ CALAMOS MARKET NEUTRAL INC I (CMNIX) [EF]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Roth IRA ⇒ Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ Consolidated Edison, Inc. (ED) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ E V GLOBAL MACRO ABS RET ADV I (EGRIX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Spouse Roth IRA ⇒ FIRST EAGLE OVERSEAS I (SGOIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ FIRST TR DOW JONES STOXX EUR (FDD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ FT NORTH AMERICAN ENERGY INFRA (EMLP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ GUGGENHEIM TOTAL RETURN BD I (GIBIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ JANUS HENDERSON INTL OPP I (HFOIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ LORD ABBETT BOND DEB F (LBDFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ PGIM QMA LONG-SHORT EQUITY Z (PLHZX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Spouse Roth IRA ⇒ THORNBURG INTL GROWTH I (TINGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard KDP [BA] DESCRIPTION: Spouse Savings account with siblings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
IBM	Salary	\$76,337.90	\$130,872.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	IBM Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">DC1 529 (Owner: DC) LOCATION: NY DESCRIPTION: DC1's 529 college savings planDC2's 529 (Owner: DC) LOCATION: NY DESCRIPTION: DC2's 529 college savings planIBM 401(k) Plus Plan DESCRIPTION: Joseph's 401kInvestment Account (Owner: JT) LOCATION: NY, US DESCRIPTION: Morgan StanleyJoseph's Roth IRASpouse 401k (Owner: SP) DESCRIPTION: Spouse 401kSpouse Roth IRA (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Joseph J Ciardullo , 07/18/2018